PAC Absence Entry – Training Guide

Visit the PAC Time and Absence page for more information on HR related policies, processes and training.

PAC Absence Entry

Absence Only Reporters and Timesheet Reporters enter their vacation, sick, personal and other types of absences in through Employee Self Service in PAC. Absence only reporters enter absence requests through the Absence Management pages. Timesheet Reporters enter absence requests either through the Absence Management pages or through their timesheet. Refer to the PAC Timesheet Entry Training Guide for more information. This training guide provides detailed information on how to submit absences through the Absence Management pages.

Overview

Absences can be entered for future time off or retroactively (within certain guidelines, as needed). They can consist of single day, partial day or multiple day entries. They can also be saved to be submitted at a later date. The *Absence Request History* page provides a history of absences and statuses and the *Absence Forecasting Tool* is an interactive tool that assists with future time off planning.

Managers and Department Time Administrators (DTAs) can also enter and modify your absences if needed. You will receive an email notification when anyone approves or modifies your absences.



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Request Absences

Absence Types

The following absence types can be requested.

Vacation	Used for vacation
Personal	Used for personal time off
Sick	Used for illness
NYC Sick	Used for employee's medical appointments and the care of an ill family member
Jury Duty	Used when you must report for jury duty
Bereavement	Used for the death of an eligible family member
Marriage	Used in the event of marriage. Union 1199 employees only

Birth/Adoption Used in the event of a birth/adoption of a child. Union 1199 employees only

Important! For information regarding your eligibility, entitlement, rate of accrual and usage for these types of absences, Officers and Non-Union Support Staff can refer to their benefit information and Union Support Staff can refer to their specific union contract.

Log in to PAC Time and Absence

- 1. Open your browser and navigate to **my.columbia.edu**.
- 2. Click Log In Now.
- 3. Enter your UNI and Password.
- 4. Click **Login**. You are on the Faculty and Staff page.
- 5. Click the **Submit Absence Requests** link in the *PAC Time and Absence* section.

Note: If you are already in PAC, the menu navigation is: **Self-Service > Time Reporting > Report Time > Absence Request**



Viewing Absence Balances

To see your absence balances for Vacation, Personal, Sick and NYC Sick, navigate to **Self-Service > Time Reporting > View Time > Absence Balances**.

Time earned is calculated based on your employee type and is credited at the end of the pay period in which it is earned. It is then available to be used in the following period.

Absences entered since the last processing date are not included on this page (as they have not yet been processed).

You are entitled to use, in a given pay period, the paid time off available at the beginning of that period. Your balances update after the processing date for each pay period by subtracting time taken and adding in any time earned.

Personal time taken will be subtracted before time earned is added.

- The "Balance as of" column is the date of the last absence process finalization and the date the balance is as of.
- The "Entitlement Name" column displays the absence. If "0" or "negative" balance exists, it will not appear on this page but are displayed on the Absence Request and Absence Forecasting Tool pages.
- The "From" and "To" date columns display the dates of the current fiscal year.
- The "Accrual Period" column displays that the balance is accrued year to date.

View current absence entit been processed by Absence		nt balances do not	reflect abser	ice requests that have no
Absence Entitlement B Current Balances	-			Personalize [쾨
Entitlement Name	Balance as of 09/30/2016	From	То	Accrual Period
Sick - NYC Sick Leave	40.00 Hours	07/01/2016	06/30/2017	Year to Date
Vacation	13.50 Days	07/01/2016	06/30/2017	Year to Date
Personal Day	1.00 Days	07/01/2016	06/30/2017	Year to Date



Enter Absence Details

Select the Absence Type

Select the absence type from the **Absence Name** drop down menu. The 'Filter by Type' field is not required. Once a selection is made, additional entry fields appear as well as the <u>current balance (*as of the last pay period*)</u> for absence types that have balances. Note any balance information that displays and ensure you have enough time for the absence. Absence requests should not exceed your available balance. Please discuss any extenuating circumstances with your manager prior to submission.

Absence Detail 👔	
*Start Date	04/12/2018
Filter by Type	All
*Absence Name	Select Absence Name
	Bereavement
	Jury Duty
	Personal Day
	Select Absence Name
Comments	Sick
Requestor Comments	Sick - NYC Sick Leave Vacation

Enter the Start and End Dates for the Absence.

Enter the dates into the fields in 'mm/dd/yy' format or use the Calendar button to select a date. If the absence is for one-day, enter the same date in both the Start and End Date fields.

Absence Detail ?	
*Start Date 06/04/2018	
End Date 06/05/2018	
Filter by Type All	Rotte
*Absence Name Vacation Vacation	Current Balance as of 03/31/2018 5.00 Days Balance Through this Request
and the	Balance at 06/30/2018
Partial Days None 🔻	#POm
Duration Days	
Calculate Duration	Current Balance is the most-recent date absences were processed





Partial Days Option

Vacation, Personal, Sick, and NYC Sick absences can be taken in partial increments. Other types are taken as full days only.

- 1. To indicate that any of the time in your request consists of a partial absence, select the appropriate option from the **Partial Days** dropdown menu.
- 2. Enter the number of partial hours or half-day indicator as applicable per the absence type and employee type.

If the partial absence occurs over a multiple day period, you can also submit each day individually if you prefer. Partial Days = 'None' for whole day(s) absences.

<u>All Days</u> = all days in the request are partial days

<u>End Day Only</u> = only the last day of the request is a partial day. All other days are whole days.

Partial Days	None 🔻
Duration	All Days End Day Only
Iculate Duration	None
	Start Day Only Start and End Days

<u>Start Day Only</u> = only the first day of the request is a partial day. All other days are whole days.

<u>Start and End Days</u> = only the first and last days of the request are partial days. The in between days are whole days.

Partial Day Options Examples

Using a three-day period of 1/4 - 1/6 and requesting two (2) hours absence, this is how the system interprets the request and calculates the amount of time for the request.

- <u>All Days</u> = all three days contain a 2-hour absence, total = 6 hours
- <u>End Day Only</u> = only the last day (1/6) contains a 2-hour absence. All other days are whole days. , total = 16 hours (7 hrs. on day one, 7 hrs. on day two, and 2 hrs. on day three)
- <u>Start Day Only</u> = only the first day (1/4) contains a 2-hour absence. All other days are whole days. , total = 16 hours (2 hrs. on day one, 7 hrs. on day two, and 7 hrs. on day three)
- <u>Start and End Days</u> = only the first and last days (1/4 & 1/6) contains a 2-hour absence. The in between day (1/5) is a whole day. total = 11 hours (2 hrs. on day one, 7 hrs. on day two, and 2 hrs. on day three)

Note: When entering a partial day for one day only, any option except "Start and End Days" can be selected.

When entering a partial day absence, you can either work for the remainder of the day or enter another type of absence. For example, ½ vacation day plus ½ personal day, or 2 hours NYC Sick Leave and the remaining hours as worked.





Partial Day Absence Hours vs. Half-Day per Absence Type

Vacation, Personal, Sick, and NYC Sick absences can be taken in partial increments. Other types are taken as full days only.

Absence Only Reporters:

Partial days for Vacation or Personal are taken as a half day. Sick or NYC Sick Leave are taken in hours.

- For *vacation* or *personal* partial day requests, a 'half-day' indicator box appears as these types are taken in half-days.
- Partial absence requests for *NYC Sick* time are entered in hours and the duration and balance displays in hours.
- Partial absence requests for Sick time are entered in hours and the duration displays in hours. Absence Only
 Reporters will not see a balance.

Absence Detail ?	
*Start Date 04/12/2018	
End Date 04/12/2018	
Filter by Type All	and the second s
*Absence Name Vacation 🔻	Current Balance as of 03/31/2018 5.00 Days
Proou	Balance Through this Request 6.50 Days * Balance at 06/30/2018 9.50 Days
Partial Days Start Day Only	JODIT
Start Day is Half Day	\$C
Duration 0.50 Days	
Calculate Duration	Current Balance is the most-recent date absences were processed
	*Includes earned time off

Time Reporters:

- Partial days for *Vacation, Personal, Sick or NYC Sick Leave* are taken in hours.
- For *vacation* or *personal* partial day requests, the partial number of hours requested must be entered. The duration and balance converts to and displays in days.
- Partial absence requests for *Sick/NYC Sick* time are entered in hours and the duration and balance display in hours.

Absence Detail 👔	
*Start Date 02/22/2018	View Monthly Schedule
End Date 02/22/2018 🛐	10
Filter by Type All	2010202
*Absence Name Personal Day 🔹	Current Balance as of 11/30/2017 2.95 Days
STOREL	Balance Through this Request 3.39 Days * Balance at 06/30/2018 4.39 Days
Partial Days Start Day Only	# Co
Start Day Hours 4.00	
Duration 0.57 Days	
Calculate Duration	Current Balance is the most-recent date absences were processed
	*Includes earned time off

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Click the Calculate Duration Button

Click the **Calculate Duration** button and the duration of the absence displays and balance information updates (if applicable.)

*When an absence falls over a holiday or a weekend, the holiday and weekend time are not counted as part of absence time usage.

Absence Detail ?	
*Start Date 04/12/2018 🛐	
end Date 04/12/2018 前	(d)
Filter by Type All	Rotte
*Absence Name Vacation 🔹	Current Balance as of 03/31/2018 5.00 Days
Prou	Balance Through this Request 6.00 Days * Balance at 06/30/2018 9.00 Days
Partial Days None	# NOW
Duration 1.00 Days	
Calculate Duration	Current Balance is the most-recent date absences were processed
	*Includes earned time off

Negative vacation or personal time balances appear in red.

Absence	Detail 🕐	
	*Start Date 04/12/2018	
-16	End Date 04/12/2018	6
10	Filter by Type All	Roite
	*Absence Name Personal Day 🔹	Current Balance as of 03/31/2018 0.50 Days
	ant-Pla	Balance Through this Request 60.50 Days Balance at 06/30/2018 0.50 Days
	Partial Days None v	#Bon
	Duration 1.00 Days	
	Calculate Duration	Current Balance is the most-recent date absences were processed
		*Includes earned time off



Absences that Carry Balances and How they are Displayed

- Vacation viewed in days
- Personal viewed in days
 - For Time Reporters, vacation and personal time entered in hours converts to balances in days
- Sick and NYC Sick viewed in hours
- All other absence types do not have balances
 - o For Absence Only Reporters, NYC Sick time entered as days converts to balances in hours

Absence Balance Timeframes Displayed

- Current Balance as of [DATE]: this is the balance for vacation/personal/sick/NYC sick time as of the last date the absence process finalized
- Balance Through this Request: the projected balance through the current request vacation/personal only
- Balance at 06/30/ [YEAR]: the projected balance at the end of the current fiscal year vacation/personal only

If any *vacation or personal time only* will be in the negative, it will display in a **red** color alerting you that you do not have sufficient time available to use

Important! Vacation balances are updated monthly and time earned for the month is not viewable until the month is completed and the absence process runs.

NYC Sick Entry example.

Absence Detail ②	
* Start Date 04/06/2017 ji	
End Date 04/11/2017	
Filter by Type All	
*Absence Name Sick - NYC Sick Leave Partial Days All Days All Days Hours 2.00 Duration 8.00 Hours	Current Balance 37.00 Hours In this example, a total of 8 hours NYC Sick Leave is requested.
Calculate Duration	2 hours per day over a four-day work period. Non-scheduled days do not count toward the absence. In this example, the weekend is 4/8 and 4/9 and are not scheduled days. The Current Balance for NYC Leave is 37 hours. There is
	enough available time for this absence.





Enter a Comment (Optional)

You may enter a brief explanation of the absence in the Comments (Optional).

	Requestor Commen	ts Enter a comment h	ere
Go To	View Absence Requ	Jest History	View Absence Balances
SI	ubmit	Save for Later	

Submit the Absence Request

Click **Submit** to request the absence and send to your manager for approval. On the confirmation page, click '**Yes'** to confirm and then click '**OK'** to return to the Request Details page. Once submitted, the Request Details along with the Workflow Status display. Absences are in a status of "Submitted" until approved. You can also see the manager's name whose approval is pending for the request. Both you and your manager will receive an email stating the absence was submitted. You will also receive an email when the absence is approved, denied or pushed back.

Edits can be made if needed. See the Absence Request History section for steps on how to edit absences.

Request History								
	Name	Date	Comments					
r Later-Not Submitted	Mark Mc Caul	04/06/2017	Enter a comment here					
t	Mark Mc Caul	04/06/2017	Enter a comment here					
Mgmt By Position Mgm	nt							
 Absence Management 	t:Pending							
bs Mgmt By Position Mgmt								
Claristene Buffin Absence By Pos Mgmt								
or d	Later-Not Submitted Igmt By Position Mgm Absence Management s Mgmt By Position Mgmt Claristene Buffin Claristene Buffin	Name Later-Not Submitted Mark Mc Caul Mark Mc Caul Igmt By Position Mgmt Absence Management: Pending Is Mgmt By Position Mgmt Claristene Buffin Claristene Buffin Claristene Buffin	Name Date Later-Not Submitted Mark Mc Caul 04/06/2017 Mark Mc Caul 04/06/2017 Igmt By Position Mgmt Absence Management: Pending Is Mgmt By Position Mgmt Claristene Buffin Claristene Buffin Claristene Buffin					

Save the Absence Request for Later

Click **Save for Later** to save your entry to submit it at a later date. To submit a saved request, navigate to **Self-Service** > **Time Reporting** > **View Time** > **Absence Request History** then press the **Edit** button for the Absence and **Submit**.

Request Absence	e						
Save Confirm	mation nce Request w led in order for	as successful it to be appro	ly saved. The ved.	I			
Absence Reque	st History			F	ersonalize Find View All	🔊 🔣 🛛 First 🤇	🕑 1-2 of 2 🕑 Last
Absence Name	Status	Start Date	End Date	Duration	Requested By	Process Date	Edit
Vacation	Saved	07/03/2017	07/03/2017	1 Days	Employee Absence Request		Edit

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Retroactive Absence Entries

Absences can be entered retroactively through the *Request Absence* page within the following guidelines.

Departments not using the Quarterly Closeout Process

Absences can be entered retroactively for a period up to 180 days from the last pay period absence processing date.

Departments using the Quarterly Closeout Process (for Absence Only Reporters)

If your department uses the Quarterly Closeout Process, absences can only be entered retroactively as outlined below.

- Once the employee submits his/her Closeout, the employee cannot change or submit new absence requests for that quarter, unless the manager sends the Closeout back for Rework
- Once the manager has approved the Quarterly Closeout, the manager cannot change or submit new absence requests on behalf of the employee for that quarter

Time Reporters

Absences can be entered retroactively for a period up to 180 days from the last pay period absence processing date.

If an absence needs to be entered or modified beyond these cutoff dates, speak with your manager and Department Time Administrator.



Absence Request History Page

To see a history of your absence requests, their status and process dates, navigate to **Self-Service > Time Reporting > View Time > Absence Request History**. Your individual history record begins when your department begins using the module.

The history displays absence requests for the period of time indicated in the **From and Through** dates at the top of the page. The default is a 7-month span but the dates can be changed to a different period of time you would like to view.

Also viewable are the absence durations and by whom and how the absence was requested. The **Requested By** column displays the method, for example, Timesheet, Employee Absence Request, Manager Absence Request or Administrator Event.

To view the absence details including any comments, click on the absence name link. If you or your manager entered any comments, they will be viewable in the comments fields in the Request History section of the page. Note that the absence cannot be edited from this view. Click the *"Return the Absence Request History"* link on the bottom to the page.

You can *edit unprocessed entries* via the **Edit** button to the right of the entry.

Change the timeframe view From 12/07/2016 Absence Request H		arough 07/05/20	017 ji	Refresh		View All" or the nav sences displayed on	-	
Absence Name	Status	Start Date	End Date	Duration	Requested By	Process Date	Edit	
Sick - NYC Sick Leave	Approved	03/03/2017	03/08/2017	8 Hours	Employee Timesheet		Edit	Unprocessed, absences can be edited. If greyed
Sick - NYC Sick Leave	Approved	03/02/2017	03/02/2017	3 Hours	Employee Timesheet	04/04/2017	Edit	out, the absence
Personal Day	Approved	02/24/2017	02/24/2017	1 Days	Manager Timesheet	04/04/2017	Edit	was processed. Speak with your
Sick	Approved	02/22/2017	02/22/2017	7 Hours	Employee Absence Request		Edit	Manager or DTA if an adjustment
Click the Absence Name details and approval I	to view the al		est		How absence was requested	Displays when absence was pro in PAC. If blan absence was no processed	ocessed k, the ot yet	is needed



Editing Absence Requests

Unprocessed absences entries in any status (submitted/cancelled/approved/denied/pushed back) can be edited on the Absence History page either by the employee or the manager.

Edit an Absence Request – Unprocessed and Unapproved Entries Only

You can edit the absence type for a submitted absence if you need to change the type of absence. As long as there is not a cancelled absence for the same type on the same day, it can be submitted.

- If the absence was saved but not yet submitted, you can edit the absence.
- <u>If the absence was submitted but not approved</u>, ask your manager to push it back to you so you are able to make edits as the submit option is not active if you've already submitted it. See example below.
- <u>If the absence was approved by your manager</u>, it cannot be pushed back. If an already approved absence request needs to be modified and/or resubmitted for any reason, request the DTA delete the absence entry row and you will be able to resubmit a "new" absence request.

Example of Submit button not active – ask your manager to push the item back to you so you may edit it and resubmit.

*Start Date 05/02/2018 🛐
End Date 05/02/2018
Filter by Type All
*Absence Name Personal Day
Partial Days None v
Duration 1.00 Days
Status Submitted
Calculate Duration
Comments
Requestor Comments
Return to Absence Request History
Submit Save for Later Cancel

Edit Unprocessed/Unapproved Absences - Steps

- 1. Click the EDIT button to the right of the entry
- 2. Make any needed changes to the request
 - a. <u>To cancel the request</u>, click the "Cancel" box on the bottom of the page and then click 'Yes' to confirm and then 'OK' to return to the Request Details page. Refer to following example for more detail.
 - b. <u>To change the type of absence</u>, select the new absence type from the "Absence Name" drop down list and then 'Submit', the request
 - c. To change the dates of an absence, select the new start/end date and then 'Submit' the request
 - d. <u>To change an event to a partial day event</u>, Select the appropriate partial days option for the request and enter the amount of partial hours, or select the half-day indicator (as applicable) and then **Submit** the request







Cancel an Absence Request

An absence request can be cancelled if it is pending or has been approved (but not yet processed). Cancelling an absence is best used when the absence will not be taken. If another absence request is submitted for the same type, for the same day as the cancelled absence, the system will not accept it.

1. Click the **EDIT** button to the right of the entry

From 12/13/2017 Through 07/11/2018 Refresh Absence Request History Personalize Find View All 2 1 First ③ 1-10 of 11 ③ Last								
Absence Name	Status	Start Date	End Date	Duration	Requested By	Process Date	Edit	
Personal Day	Approved	05/11/2018	05/11/2018	1 Days	Manager Absence Request		Edit	
Vacation	Submitted	05/02/2018	05/02/2018	1 Days	Employee Absence Request		Edit	

2. Click the **Cancel** box on the bottom of the page.

Absence Detail 🕐			
*5	tart Date 05/02/2018	1	
oditotion Filte	End Date 05/02/2018	Ø	AUCTION
Filter	by Type All		•
*Absen	ce Name Vacation		T
Par	tial Days None		•
	Duration 1.00	Days	
	Status Submitted		
Calculat	e Duration		
Comments			
Requestor Co	omments		
Return to Absence Reques	t History	n-Pr	OQU
Submit	Save for Later	Cance	el



3. Click **Yes** to confirm and then **Ok** to return to the Request Details page. You will see that the status for the request is now cancelled.

View Request \$	Status and Approval D	letails		
Details 🥐				
	Start Date	05/02/2018		
-85	End Date	05/02/2018	8	8
A.	Absence Name Partial Days	100	100	Current Balance 6.00 Days
	Duration	1.00 Days		Prou
	Status	Canceled		NOT
Request Histo	гу			Personalize 🗗 First 🕚
pproval Process	s Status	Name	Date	Comments
bsence Reque	st Submitted	Cedrick Burrows	04/12/2018	
bsence Reque	st Canceled	Cedrick Burrows	04/12/2018	
Abs Mgm	t By Position	Mgmt	-05	
P - 4	Absence Manag	ement:Canceled (>) Vie	w/Hide Comments	Rotte
	t By Position Mgmt	1		- oduly -
Cance	eled Aaron Engel Absence By Pos Mgmt 04/12/18 - 7:37 PM			*Non-Production*
	comments]		- Y

Instructions

Specify the date range of interest. To retrieve history, leave From and Through dates blank and select the Refresh button. Select the absence name link to view request details. Select edit button to modify or delete the request.

From 12/13/2017 [i] Through 07/11/2018 [i] Refresh Absence Request History Personalize Find View All [2] [1] First ④ 1-10 of 11 ④ Last								
Absence Name	Status	Start Date	End Date	Duration	Requested By	Process Date	Edit	
Personal Day	Approved	05/11/2018	05/11/2018	1 Days	Manager Absence Request		Edit	
Vacation	Canceled	05/02/2018	05/02/2018	1 Days	Employee Absence Request		Edit	
Vacation	Submitted	04/13/2018	04/13/2018	1 Days	Employee Timesheet		Edit	





Another absence request is submitted for the same type, for the same day as the cancelled absence, the system will not accept it

An Absence already exists with the same Start and/or End dates. Please modify	your Start and/or End dates.
Absence Detail 🕐	
*Start Date 05/02/2018	
「シート」 End Date 05/02/2018 前	Ron
Filter by Type All ▼	- COLLON
*Absence Name Vacation 🔹	Current Balance as of 03/31/2018 6.00 Days
Partial Days None 🔻	-TOL
Duration 1.00 Days	# 7.
Calculate Duration	Current Balance is the most-recent date absences were processed
	*Includes earned time off
L	

A different absence type can be submitted for the same day. In this example, a Personal absence was submitted the same day as a cancelled vacation absence.

Absence Detail ?	
*Start Date 05/02/2018	
End Date 05/02/2018	
Filter by Type All	Rotte
*Absence Name Personal Day 🔹	Current Balance as of 03/31/2018 3.14 Days
- D-Prov	Balance Through this Request 3.14 Days * Balance at 06/30/2018 1.14 Days
Partial Days None 🔻	# 20m
Duration 1.00 Days	
Calculate Duration	Current Balance is the most-recent date absences were processed
	*Includes earned time off

Note: Cancelled absences can still be approved by your manager as they are not removed from their queues. If a cancelled absence is approved, you will receive an email. Contact your Manager and DTA to request cancelled absences be removed.





Denied and Pushed Back Absences

Managers can **'Push Back'** (to modify), or **'Deny'** (disallow) absence requests that require a change or need to be removed. You will receive an email if an absence is pushed back or denied. You will also be able to see the status of the request ('Push Back' or 'Denied') on the *Absence Request History* page and view any entered comments once you click on the absence name. This is in addition to any separate communication from your manager advising you of the need for the change.

If a manager denies an absence, the *same type of absence* cannot be resubmitted even if it is for a partial day. This is the same functionality as when cancelling an absence yourself. You could submit a different type of absence but not the same as the one that was cancelled.

The *PAC Absence Processing Schedule* job aid provides the entry deadline dates as well as when absence balances are updated and viewable each pay period.

Edit a Processed Absence Entry

If the edit box is greyed out accompanied by a *Process Date*, it indicates that the absence has processed and it cannot be accessed or edited. To edit an absence that was processed but the time off was not taken; contact your Manager and Departmental Time Administrator.

Once the absence is adjusted, your history page will reflect the updated event entry and any balance adjustment will be viewable after the next absence process runs.

If the total event was voided, the absence item in the history displays a status = Void and Requested By = Administrator Absence Event.

If the event was modified and not voided, the adjusted entry information will overwrite the original request and be viewable in the history. The status = Approved and Requested By = Administrator Absence Event.

Absence Request History Personalize Find View All 🖾 🔢 First 🕚 1-6 of 6 🕑 Last							
Absence Name	Status	Start Date	End Date	Duration	Requested By	Process Date	Edit
Vacation	Approved	03/16/2018	03/23/2018	6 Days	Employee Absence Request	04/02/2018	Edit
Personal Day	Approved	03/15/2018	03/15/2018	0.5 Days	Employee Absence Request	04/02/2018	Edit
Vacation	Approved	02/12/2018	02/15/2018	4 Days	Employee Absence Request	02/16/2018	Edit





Denied and Pushed Back Absences

Managers can **'Push Back'** (to modify), or **'Deny'** (disallow) absence requests that require a change or need to be removed. You will receive an email if an absence is pushed back or denied. You will also be able to see the status of the request ('Push Back' or 'Denied') on the *Absence Request History* page and view any entered comments once you click on the absence name. This is in addition to any separate communication from your manager advising you of the need for the change.

If a manager denies an absence, the same type of absence cannot be resubmitted even if it is for a partial day. This is the same functionality as when cancelling an absence yourself. You could submit a different type of absence.



Absence Forecasting

This interactive tool assists with future time off planning and provides an overview of vacation and personal days submitted or approved along with the actual and estimated accruals throughout the fiscal year. To **forecast** the amount of available time for a **future vacation and/or personal time off request**, navigate to: **Self Service > Time Reporting > View Time > Absence Forecasting Tool**.

The tool displays the following information on the top of the page:

- Prior Year Carry Over Balance (Vac and Personal Days)
- <u>Benefits Service Date or Union Seniority Date</u> (as applicable) the date on which your personal accrual schedule is based.
- <u>Accrual</u> this is the actual and estimated vacation and personal day entitlements earned for the fiscal year (displayed by month). Any balance adjustments due to a Leave when less time may be earned/accrued are reflected here after the entitlement processes run (where earned time is added to your balance).
- **Planned Absences**: vacation and personal time that is *Submitted or Approved* plus future time off requests entered into the planning tool. Any balance adjustments due to a retroactive absence being processed are applied to the row for the month in which the actual absence event took place.
- **Balance:** the projected absence balances (in days), displayed by month for vacation and personal time, calculated using the Accrual and Planned Absences column amounts.

	Abse	nce Foreca	asting Too)I			
Prior Year Carry-Over 15.	50 VAC 0.50 PD		1	Name Philip	Mcguire	UNI	
Today's Date 07/26/2017 12:49PM Benefits Service Date 04/12/2009							
Month	Accrual		Planned Absences*		Ba	Balance	
	VAC	PD	VAC	PD	VAC	PD	
Prior Year Carry-Over				Tomas	15.50	0.50	
July	0.00	0.00	0.00	0.00	15.50	0.50	
Δυσμετ							





Using the Forecasting Worksheet

Only future time off can be forecasted and is highlighted in **Blue** on the sheet.

- 1. In the Planning Tool on the bottom of the page, enter the amount of vacation or personal time into the appropriate future month and absence type ("VAC" or "PD") field
 - For whole days, enter the whole number, e.g. "3"
 - For half days, enter '.5"
 - For hourly increments, convert the hours into a day portion. E.g. for 2 hours of a 7 hour schedule, enter .29 (7/2)
- 2. Click the **Forecast** button. The Balance column displays the projected balance
- 3. To forecast time with different entries, enter the new values, click the Reset button and then click Forecast

Absence Forecasting Tool							
Prior Year Carry-Over	5.50 VAC 0.50 PD		Nar	ne Philip	Mcguire	UNI	
Today's Date 07/26/2017 12:49PM Benefits Service Date 04/12/2009							
Month	Accrual		Planned A	Planned Absences*		Balance	
	VAC	PD	VAC	PD	VAC	PD	
Prior Year Carry-Over	10cm			ma	15.50	0.50	
July	0.00	0.00	0.00	0.00	15.50	0.50	
August	2.00	1.00	0.00	0.00	17.50	1.50	
September	2.00	0.00	0.00	0.00	19.50	1.50	
October	2.00	0.00	0.00	0.00	21.50	1.50	
November	2.00	0.00	0.00	0.00	23.50	1.50	
December	2.00	1.00	0.00	0.00	25.50	2.50	
January Del	2.00	0.00	0.00	0.00	27.50	2.50	
February	2.00	0.00	0.00	0.00	29.50	2.50	
March	2.00	0.00	0.00	0.00	31.50	2.50	
Includes absence requests that have been Submitted or Approved							
Month July Aug		Nov	Dec Jan	Feb	Mar Apr N	lay June	
VAC 0.00							
PD 0.00							
NOTE: - this report does not reflect actual balances - fields in blue reflect forecast balances - all balances are displayed in days							

If a personal day will be lost because it was not taken, the field where the day is lost will appear in **red**. If an absence forecast results in a projected negative balance, it will appear in **red**

The values in these columns are real-time and are pulled into the worksheet each time the page is accessed. Thus the balances on this page will not always match those on the Absence Balance page as those balances display as of the last absence processing date.

Absence Entry - Training Guide

